SALT LAKE CITY CORPORATION SALT LAKE CITY COUNCIL NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated 1953, as amended (the "Bond Act"), that on November 19, 2024, the City Council (the "Council") of Salt Lake City, Utah (the "Issuer"), adopted a resolution (the "Resolution") in which it authorized the issuance of the Issuer's Public Utilities Revenue Bonds, Series 2025 (the "Series 2025 Bonds") (to be issued in one or more series and with such other name, series or title designation(s) as may be determined by the Issuer) in the aggregate principal amount of not to exceed \$225,000,000 and called a public hearing.

PURPOSE, TIME, PLACE AND LOCATION OF PUBLIC HEARING

The Issuer shall hold a public hearing via electronic means, while also providing an in-person opportunity to attend or participate in the hearing. For more information, including electronic connection information, please visit www.slc.go/council/agendas or call 801-535-7654.

DATE: December 3, 2024

TIME: 7:00 p.m.

LOCATION: City Hall, 451 South State Street, Room 315, Salt Lake City, Utah.

The purpose of the hearing is to receive input from the public with respect to (a) the issuance of the Series 2025 Bonds and (b) any potential economic impact that the project to be financed with the proceeds of the Series 2025 Bonds may have on the private sector. All members of the public are invited to attend and participate.

NO TAXES PROPOSED TO BE PLEDGED

The Series 2025 Bonds are payable from the water, sewer, stormwater, streetlighting and other revenues, and funds pledged therefor and the City does not propose to pledge any taxes for the repayment of the Series 2025 Bonds.

PURPOSE FOR ISSUING THE SERIES 2025 BONDS

The Series 2025 Bonds will be issued for the purpose of financing water and sewer improvements to the Issuer's water, sewer, storm drain and street lighting systems (collectively, the "System") and paying costs of issuance of the Series 2025 Bonds.

DATED this November 19, 2024.

SALT LAKE CITY, UTAH

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PLEASE KEEP POSTED UNTIL: DECEMBER 3, 2024